How to make Gifts of Securities

Notify The American Law Institute
So that we are able to recognize your gift, please notify the ALI Development Office when making a donation of securities by calling 215-243-1666 or 215-243-1660, or by e-mailing development@ali.org.

Electronic Transfer
To transfer securities to ALI electronically, provide the DTC transfer instructions to your broker. The securities will be transferred directly into the ALI’s account.

In order for the ALI to properly credit the gift, it is important that you or your broker notifies the Membership Department of the gift and its intended purpose and that the broker references your name in the DTC transfer instructions.

The DTC transfer instructions are as follows:

Bank Name: Vanguard
DTC Number: 0062
For the Benefit of: American Law Institute-44978757
Donor’s name, address, name of security, number of shares, fund name/purpose
DTC Transfer Instruction Sheet

1. Please complete this form and forward it to your financial advisor.
2. Please also forward a copy of the form to the ALI Development Office via fax at 215-243-1636, as donor information does not always transmit through the DTC wiring system.

If you have any questions, please contact the ALI Development Office at development@ali.org or by phone at 215-243-1666 or 215-243-1660.

To (Donor’s Financial Advisor) __________________________________________

Telephone: _______________________   Fax: _______________________________

Please use this form as authorization to transfer the securities listed below from my account to the ALI.

From (Donor Name):____________________________________________________

Address: _____________________________________________________________

Telephone: ____________________ Fax: ___________________________________

Name of Security: ______________________________________________________

Number of Shares: _____________________________________________________

Gift Purpose: _________________________________________________________

Signature: ____________________________________________________________

DTC Transfer Instructions for Financial Advisors:

   Bank Name:       Vanguard
   DTC Number: 0062
   For the Benefit of: American Law Institute-44978757