



How to make Gifts of Securities

Notify The American Law Institute

So that we are able to recognize your gift, please notify the ALI Development Office when making a donation of securities by calling 215-243-1666 or 215-243-1660, or by e-mailing development@ali.org.

Electronic Transfer

To transfer securities to ALI electronically, provide the DTC transfer instructions to your broker. The securities will be transferred directly into the ALI's account.

In order for the ALI to properly credit the gift, it is important that you or your broker notifies the Membership Department of the gift and its intended purpose and that the broker references your name in the DTC transfer instructions.

The DTC transfer instructions are as follows:

Financial Institution: Vanguard

DTC Number: 0062

For the Benefit of: American Law Institute-44978757

Donor's name, address, name of security, number of shares, fund name/purpose



DTC Transfer Instruction Sheet

1. Please complete this form and forward it to your financial advisor
2. Please also forward a copy of the form to the ALI Development Office via fax at 215-243-1636, as donor information does not always transmit through the DTC wiring system.

If you have any questions, please contact the ALI Development Office at development@ali.org or by phone at 215-243-1666 or 215-243-1660.

To (Donor's Financial Advisor) _____

Telephone: _____ Fax: _____

Please use this form as authorization to transfer the securities listed below from my account to the ALI.

From (Donor Name): _____

Address: _____

Telephone: _____ Fax: _____

Name of Security: _____

Number of Shares: _____

Gift Purpose: _____

Signature: _____

DTC Transfer Instructions for Financial Advisors:

Financial Institution: Vanguard

DTC Number: 0062

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